

To: RNS
Date: 26 August 2010
Subject: Bluehone AiM VCT2 plc

Transaction in Own Securities

The Board of Bluehone AiM VCT2 plc announces that on 26 August 2010 the Company purchased for cancellation under an existing authority granted by shareholders 1,564,497 ordinary shares of 10p each at a price of 34.4322p per share. The securities have been purchased as part of the Enhanced Buy-back Facility, approved by shareholders on 15 July 2010. A further announcement regarding the allotment of new securities under the Enhanced Buy-back Facility is expected to be made on 31 August 2010.

Following this purchase there are now 57,741,925 ordinary shares of 10p in issue.

The above figure (57,741,925) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Bluehone AiM VCT2 plc under the FSA's Disclosure and Transparency Rules.

For further information please contact:

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